FINANCIAL PLANNING
SPRING SEMESTER 2012

Financial Planning for Retirees **$25**

Course covers retirees' financial concerns including estate and insurance planning, income tax reduction, portfolio balance to reduce risk, getting more income from investments, reducing probate costs and estate taxes, and long-term care planning. Instructor Walters is a licensed stockbroker and financial planner. 1.0 CEUs.

#1072	T. Walters	Jan 17-Feb 14
202 Van Dusen Hall	T	3-5 pm

Financial Decision Making for Women **$25**

Designed exclusively for women at or near retirement. Topics include understanding investment jargon, dealing with financial professionals, getting the most from your investments while reducing risks, reducing probate costs, estate taxes for heirs, income taxes, and long term-care planning. Instructor Granville is a licensed stockbroker and a Certified Senior Advisor. 1.0 CEUs

#1073	N. Granville	Feb 28-Mar 27
202 Van Dusen Hall	T	3-5 pm

Annuities: Myths & Misconceptions **$25**

Demystify the world of annuity investing. Course covers fixed, indexed, variable, and immediate annuities, as well as buying and investing strategies. Workbooks and helpful literature are provided. 0.6 CEUs.

#1074	N. Granville	Apr 12-26
202 Van Dusen Hall	Th	3-5 pm

Investing in Bonds **$25**

Course will helps students understand how to use bonds in retirement to increase their yearly income while keeping their assets safe and liquid. Learn to evaluate your financial needs and develop a strategy to achieve your goals. When properly understood, investing in bonds can benefit your retirement. 1.0 CEUs

#1075	J. Morningstar, MBA	Apr 3-May 1
209 Van Dusen Hall	T	3-5 pm